

PALADIN DATA CORPORATION™

Biz Coach Webinars

FREE ADVANCED TRAINING



TECHNICAL LEVEL:

EASY

INTERMEDIATE

ADVANCED



They're at it again...More new features in Paladin!



Key features you'll want to learn about:

- Prevent discounts on selected items
- Include freight costs in the Receiving Report
- Integrate multiple Rx systems simultaneously
- Stop barcode scans when cashier action is required
- Use the third inventory item description box
- Show customer account balances on receipts
- Reverse payment and discount fields in the Account Payment window



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Prevent discounts on selected items

The screenshot shows the 'Pricing' tab for an inventory item. The 'Net' checkbox is checked, indicating that discounts are prevented for this item. The interface includes various fields for item details, pricing levels, and a table of pricing data.

| Quantity | Sale Price | Margin | Mkt Margin | Ref | Rounding |
|----------|------------|--------|------------|-----|----------|
| 1 | 21.99 | 54.5 | 54.5 | 50 | Default |
| 2 | 0.00 | 0 | 0 | 0 | |
| 3 | 0.00 | 0 | 0 | 0 | |
| 4 | 0.00 | 0 | 0 | 0 | |

- You can prevent specific inventory items from receiving discounts.
- In the **Inventory** module, look up an inventory item. Then, on the **Pricing** tab, click the **Net** checkbox to select it.
- A manager's credentials can override this setting at checkout.
- Show demo.



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Include freight costs in the Receiving Report

| 2 ▾ Additional Settings | |
|--------------------------------|-------------------------------------|
| Include Purchase Order? | <input checked="" type="checkbox"/> |
| Include EDI? | <input type="checkbox"/> |
| Include On Hold/Special Order? | <input type="checkbox"/> |
| Include Importer? | <input type="checkbox"/> |
| Include Manual Receiving? | <input type="checkbox"/> |
| Include Voids? | <input type="checkbox"/> |
| Include Freight? | <input checked="" type="checkbox"/> |

- The Receiving Report has an **Include Freight?** option.
- To include freight costs, when you run the Receiving Report, in the **Report Settings** pane, click the **Include Freight?** checkbox to select it.
- Show demo.



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Integrate multiple Rx systems simultaneously

- Paladin Point of Sale can integrate up to three pharmaceutical dispensary systems at the same time.
- Must have identifiers on the RX system (You will need to contact your pharmacy system for this part)



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Stop barcode scans when
cashier action is required



**SCANNING
STOPPED**



**THREE
FLASHES**



**THREE
BEEPS**



- During checkout, when a cashier's attention is required, Paladin Point of Sale can stop the barcode scanner from scanning more items until the issue is resolved.
- To setup this feature, contact Paladin Point of Sale Support.



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Use the third inventory item
description box

The screenshot shows the 'Inventory' module in the 'General' tab. The 'Part #' is 'PART 1' and 'Desc 1' is 'HAMMER'. The 'Stock On Hand' is 277. The 'Item Information' pane is expanded, showing fields for 'U/M' (1 - EACH), 'Weight' (0.00), 'C/U Qty' (1.00), and 'Label' (EA). The 'Description 3' field is highlighted with a blue box, and a blue arrow points to it from the 'Reviewed' date field (18-Jan-16).

- Inventory items have a third description — **Description 3**.
- The new description box has been added in the **Inventory** module, on the **General** tab, in the **Item Information** pane.
- Use this description box for signs, sales, or promotion information.



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Show customer account balances on receipts

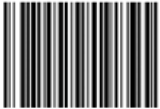
PO # Payment

| EMPLOYEE | TERM | INV# | TIME | DATE |
|----------|------|--------|-------|-----------|
| 2 | 9 | 730018 | 12:20 | 13-Jul-16 |

Your receipt guarantees no hassle return with in 30 days of purchase.

Bring this receipt back in the next two weeks 10% off your next purchase.

INVOICE



Amount due from last statement: \$ 2,486.19
Total currently owing: \$ 2,486.19

Amount due from last statement: \$ 2,486.19
Total currently owing: \$ 2,486.19

- You must setup this feature in Paladin Configuration.
- You can show customer account balances on the bottom of receipts and in the middle of large form invoices.
- Two balances are displayed:
 - Account balance since the last statement
 - Current account balance
- Show demo.



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Reverse payment and discount fields in the Account Payment window

| Account Information | |
|---------------------|--------|
| Current | |
| Past Due | |
| Subtotal | |
| Discount | |
| Due | |
| Charged (Not Due) | 346.90 |
| Discount Earned | |
| Total Owng | 346.90 |

Payment
Discount
Note

F12 Checkout

- You must setup this feature in Paladin Configuration.
- When you process a customer account payment in the **Customers** module or the **Invoice/Quote** module, you can display the **Payment** field above the **Discount** field.
- Show demo.



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Learn more

To learn more about these new features, see the following resources in our [Help Portal](#):

- [No-discount pricing rule for inventory items](#)
- [Receiving Report adds 'Include Freight' option](#)
- [Multiple Rx system integration with PharmacyCOM™](#)
- [Barcode scans stop when cashier action is required](#)
- [Third inventory item description added in Inventory](#)
- [Add customer account balances to account payment invoices](#)
- [Account payment and discount fields reversed with new option](#)

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