

EXCELLENCE IN COACHING

HOW TO IMPORT/EXPORT INVENTORY AND ACCESSING OBSCURE INVENTORY

by Jenny Cooper



Technical Level:

Easy

Intermediate

Advanced



EXCELLENCE IN COACHING:



How to Import/Export Inventory Items and Accessing Obscure Inventory

Agenda/Goals



- Explain the advantages and dangers of importing/exporting
- Walk through how to import/export
- Explain the obscure catalog
- Show how to set up access in Paladin for obscure and non obscure



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The advantages and dangers



- ❑ Helps you do things in bulk, saving a lot of time
- ❑ Can quickly update inventory without effecting shrinkage
- ❑ Can cause a lot of damage to your inventory
- ❑ Should be done with KBA in hand and/or Paladin Support on the line



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The How to: Import/Export

- ❑ I will show you inside Paladin how to import and export



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The Obscure Catalog



- ❑ An all items list from your supplier
- ❑ Can have more than one in your system
- ❑ Paladin can load it into your system for 199 per catalog load
- ❑ Can set up Paladin to look at the catalog, depending on the module you are in



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Resources to help you be successful

- ❑ Knowledge Base Article Number 03644
- ❑ You can call Paladin Customer or Tech Support to help walk you through the process
- ❑ Or you can just have Tech do it for \$95 an hour, minimum 1 hour charge



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End

Recording available at:
paladinpointofsale.com/webinars

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