

PALADIN DATA CORPORATION™

Biz Coach Webinars

FREE ADVANCED TRAINING



Splits Happen! The New “Invoice (Store)” Tab

Chad Klein



TECHNICAL LEVEL:

EASY

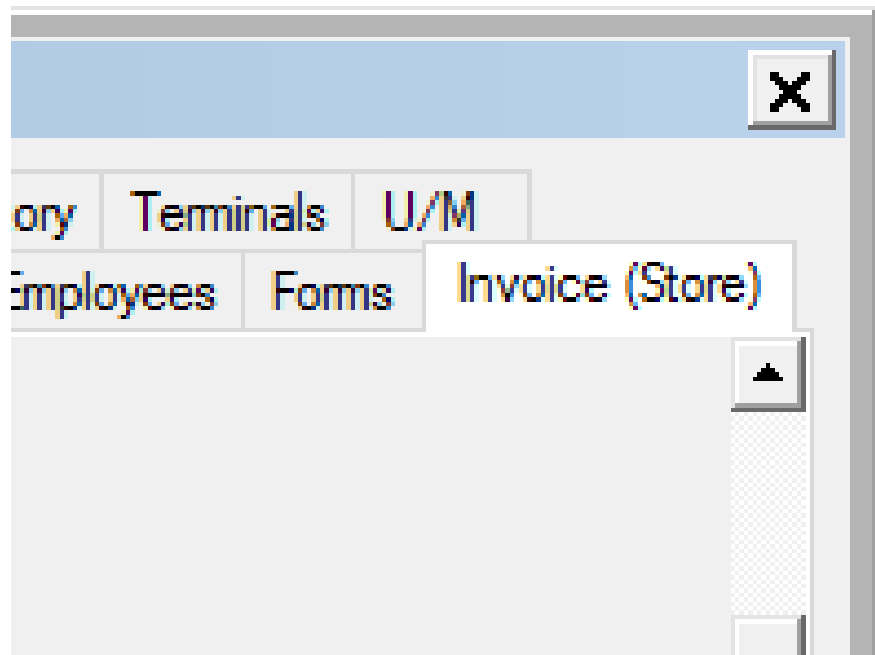
INTERMEDIATE

ADVANCED

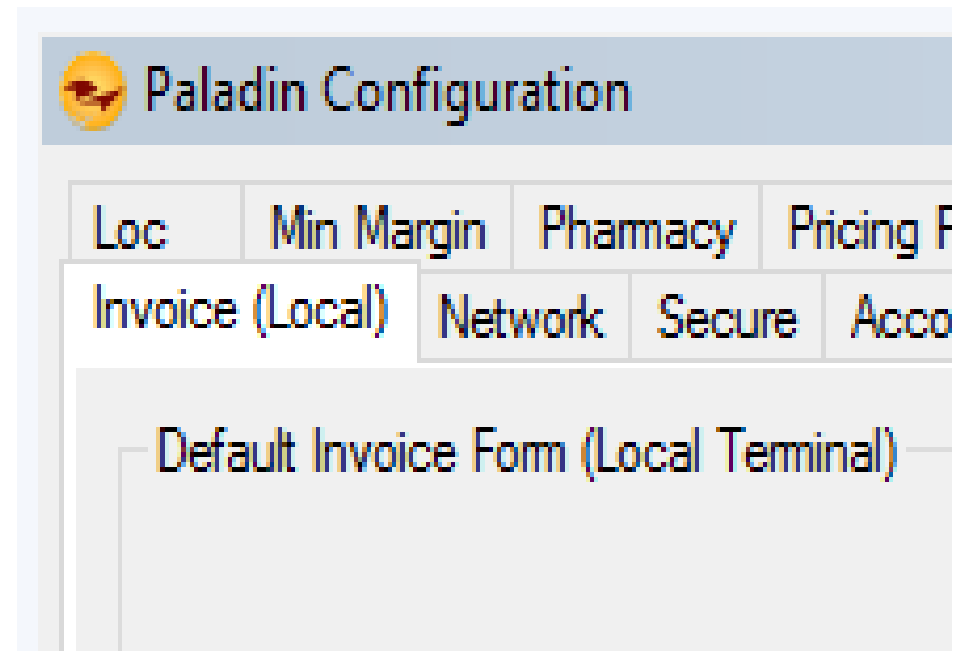


Splits Happen! The New “Invoice (Store)” Tab

Invoice (Store)



Invoice (Local)





Splits Happen! The New “Invoice (Store)” Tab

Invoice (Store)

Paladin Configuration

Loc Min Margin Pharmacy Pricing Plan Receivables Remote Access Rewards R
 Invoice (Local) Network Secure Accounting ACH Class Credit Card Company C

Enable Kit Functionality

Kit Class Number

Enable Hiding Kit Components

Enable Inventory On Hold

Display Invoicing Pop-Up Message for Items with Quantity Discounts

Open Cash Drawer For Selected Payment Types (store specific setting)

Change
 ROA Cash
 Discount
 ROA Credit Card

Don't Open Cash Drawer for Zero Dollar Cash Sales

Disable Automatic Receipt at Checkout

Add Alternate Part Numbers from Invoicing

Use Alternate Core Charge Identifier

Core Charge Identifier:

Disable Auto-Combining of Rows

In the **Invoice (Store)** tab, select the following checkboxes:

- Require Signature for Returns**
- Enable Kit functionality**
 - Note:** In the **Kit Class Number** box, enter the number.
 - Enable Hiding Kit components
- Enable Inventory On Hold**
- Display Invoicing Pop-Up Message for Items with Quantity discounts**
- Open Cash Drawer for Specific Payment Types**
 - Note:** In the list, select the payment types.
- Don't Open Cash Drawer for Zero Dollar Cash Sales**
- Disable Automatic Receipt at Checkout**
- Add Alternate Part Numbers from Invoicing**
- Use Alternate Core Charge Identifier**
- Disable Auto-Combining of Rows**



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Invoice (Store)

Display Only Quotes that Match Account #

Filter Yard Order Printing by Inventory Location

Location: to

Use Receipt Printer for Invoice Reprint

Hide Item Regular Retail On Invoice

Invoice F4/Discount Respects Min Margin

Invoice F4/Discount Applies to Manually Priced Items

Capture Return Item Invoice Number

Deleted Part Behavior

*** EMV Receipts must be enabled for EMV equipped stores ***

Enable EMV Receipts

- Display Only Quotes that Match Account #
- Filter Yard Order Printing by Inventory Location
- Location: to
- Use Receipt Printer for Invoice Reprint
- Hide Item Regular Retail On Invoice
- Invoice F4/Discount Respects Min Margin
- Invoice F4/Discount Applies to Manually Priced Items
- Capture Return Item Invoice Number
- Capture Return Item Invoice Number
- Deleted Part Behavior
- Deleted Part Behavior
- Enable EMV Receipts



Splits Happen! The New “Invoice (Store)” Tab

Invoice (Local) tab

Paladin Configuration

Loc	Min Margin	Pharmacy	Pricing Plan	Receivables	Remote Access	Rewards	Rounding	Sale List	St
Invoice (Local)	Network	Secure	Accounting	ACH	Class	Credit Card	Company	Customer Type	Data A

Default Invoice Form (Local Terminal)

Receipt Printer

Laser Printer

Default Yard Order Form (Local Terminal)

Receipt Printer

Laser Printer Half Sheet Type 1

Laser Printer Half Sheet Type 2

Laser Printer Full Sheet

Signature Pad (Local Terminal)

Sig Pad Size

Invoice Settings (Local Terminal)

New Invoices Require Cash Drawer Closed

Default Invoice Form (Local Terminal)

Receipt Printer

Laser Printer

Default Yard Order Form (Local Terminal)

Receipt Printer

Laser Printer Half Sheet Type 1

Laser Printer Half Sheet Type 2

Laser Printer Full Sheet

Signature Pad (Local Terminal)

Sig Pad Size

Invoice Settings (Local Terminal)

New Invoices Require Cash Drawer Closed



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Learn more

To learn more about this topic, see the following resources in our [Help Portal](#):

[About: When in doubt, click About.](#) Go to this Knowledge Base article (KBA) to get a list of How to articles about our most popular topics.

A recording of this webinar will be available at portal.paladinpos.com/webinars.

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