

PALADIN DATA CORPORATION™

Biz Coach Webinars

FREE ADVANCED TRAINING



Webinars you won't want to miss

Jenny Cooper



TECHNICAL LEVEL:

EASY

INTERMEDIATE

ADVANCED



Webinars you won't want to miss

An overview of our top 10 webinar picks

- Top 5 best business practices
 - Accounting terms: Balance forward vs. open item
 - Computer security: How Paladin can help
 - Special orders made easy by using the Paladin SO process
 - Unraveling the mysteries of inventory Parts 1, 2, & 3
 - Year-end prep
 - Not my first ratio - Wrangling your supplier ratio
 - Understanding your Period Comparative Revenue Report
 - Other webinars that you should keep in your back pocket
- Note:** You can watch these webinars in any order. .



- Where to find these great webinars
- Links to our top 10 webinars



Webinars you won't want to miss

Top 5 best business practices

Learn about the top 5 best business practices in Paladin Point of Sale and how they make your business more efficient.

- Review your investment.
 - Cycle count inventory items on a daily basis.
 - Use the PaladinN sight™ dashboard and tools.
- Process returns for the original amount.
- Collect customer information up front.
- Perform backups.
 - Update: Paladin now offers DataWise™ –an automatic offsite backup service.
- Order through Paladin Point of Sale.
 - Track your order history.
 - Don't over-order.



PALADIN DATA CORPORATION™

BizCoach Webinars



Webinars you won't want to miss

Accounting terms: Balance forward vs. open item

- Get to know these Paladin Point of Sale terms.
- Learn the difference between these account types.
- Find out how you save time by understanding the difference.



Webinars you won't want to miss

Computer security: How Paladin can help

- Learn about our managed anti-virus service.
- Understand why computer anti-virus protection is important.
- Find out the cost for this service.



PALADIN DATA CORPORATION™

BizCoach Webinars



Webinars you won't want to miss

Special Orders made easy by using the Paladin SO process

- Watch as we walk you through the entire special order process.
- Learn why the special order process is important for business success.

You may want to watch this additional special order webinar:
Special orders made easy!



PALADIN DATA CORPORATION™

BizCoach Webinars



Webinars you won't want to miss

Unraveling the mysteries of inventory – Part 1

- Note:** This is the first webinar in a three-part series.
- Learn how to streamline the ordering process.
 - Get to know the order process and why it takes time.
 - Find out how to create a planogram in your store.
 - Learn how to partition your store into locations and how to set up location codes in Paladin Point of Sale.
 - Understand why cycle counting is important.



PALADIN DATA CORPORATION™

BizCoach Webinars



Webinars you won't want to miss

Unraveling the mysteries of inventory - Part 2

Note: This is the second webinar in a three-part series

- Get an in-depth look at the Suggested Order Report.
- Learn how to clean up your inventory and make the Suggested Order Report work for you.



Webinars you won't want to miss

Unraveling the mysteries of inventory - Part 3

Note: This is the third webinar in a three-part series.

- Learn how to create a purchase order from the Suggested Order Report.
- Find out how to create purchase orders for both EDI vendors and non-EDI vendors.



Webinars you won't want to miss

Year-end prep

- Find out which reports you will need for your year-end taxes.
- Understand how to create tax reports and why they are important.
- Learn how to set up preset reports and why they are useful.

Update: We now offer a fully-automated sales and use tax management system using Avalara™ AvaTax™.



Webinars you won't want to miss

Not my first ratio - Wrangling your supplier ratio

- Learn the definition of a supplier ratio.
- Get a supplier ratio breakdown, including detailed examples.
- Find out which items need supplier ratios.
- Discover what reference margins and rounding schemes can do.



PALADIN DATA CORPORATION™

BizCoach Webinars



Webinars you won't want to miss

Beyond compare - Understanding your Period Comparative Revenue Report

- Get a breakdown of the Comparative Revenue report.
- Find out why its important to understand this report.
- Learn about the QuickBooks import and export feature.



PALADIN DATA CORPORATION™

BizCoach Webinars



Webinars you won't want to miss

Other webinars that you should keep in your back pocket

- Look for webinars about new features, such as the general release webinars.
- These webinars will teach you about our latest features designed to help you with your business.



PALADIN DATA CORPORATION™

BizCoach Webinars



Webinars you won't want to miss

Where to find these great webinars

You can find these webinars in the **Webinars** section of our new [Help Portal](#).

To get there, you can:

- Type **portal.paladinpos.com/webinars** in your browser address bar.
- In Paladin Point of Sale, on the **Help** menu, click **Webinars**.
- In the Help Portal, on the menu, click **Webinars**.



PALADIN DATA CORPORATION™

BizCoach Webinars



Webinars you won't want to miss

Links to our top 10 webinars

- [Top 5 best business practices](#)
- [Accounting terms: Balance forward vs. open item](#)
- [Computer security: How Paladin can help](#)
- [Special orders made easy by using the Paladin SO process](#)
- Unraveling the mysteries of inventory [Part1](#), [Part 2](#), [Part 3](#)
- [Year-end prep](#)
- [Not my first ratio - Wrangling your supplier ratio](#)
- [Beyond compare - Understanding your Period Comparative Revenue Report](#)

PALADIN DATA CORPORATION™

Biz Coach Webinars

FREE ADVANCED TRAINING



Recording available at:

paladinpointofsale.com/webinars

