

EXCELLENCE IN COACHING



Paladin Updates: New Features You May Not Be Aware Of

By: Chad Klein

<http://paladinpointofsale.com/webinars/>



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Agenda



- New features
- Upcoming features

Happy New Year



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Profit Analyst

Item	Cost	Profit	Margin
Current Line	\$0.419	\$1.82	81.3 %
Invoice	\$8.446	\$8.18	49.2 %

Tax	Def	Net	Part Number	Descri
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	10111	2IN FOAM PAINTBRUSH
14	0	0	5297973	2.49, 8.59/5, 15.33/10, 37.00/25
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0	0	0	0026104	15.99

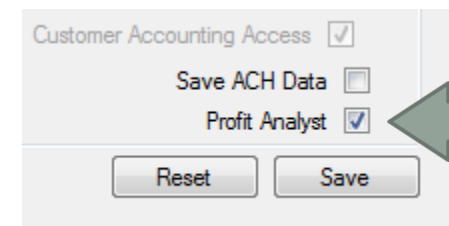
To see the cost, profit, and margin for an item and for the entire invoice use Profit Analyst in the **Invoice/Quote** module.

To open the **Profit Analyst** window:

1. Highlight an item on an invoice or quote.
2. Then do one of the following:
 - Press and hold **Alt** and then press **A**. (**Alt + A**).
 - or-
 - On the **Edit** menu, click **Profit Analyst**.

To give an employee access to Profit Analyst:

1. On the **File** menu, click **Setup**.
2. On the **Employees** tab, highlight the employee that needs access.
3. In the **Access Level** pane, select the **Profit Analyst** check box, and then click **Save**.





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MOBILE²Deliver

-In-the-field processing of deliveries, including: signature capture, images of delivered goods, automatic account updates, and customer email notifications.



MOBILE²Show

-Wireless monitors for customer-facing real-time invoice display and signature capture.



MOBILE²Sig

-Mobile customer signatures, convenient at checkout and drive-up windows.



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Gift receipt



- Hides the price.
- Says "Gift Receipt".



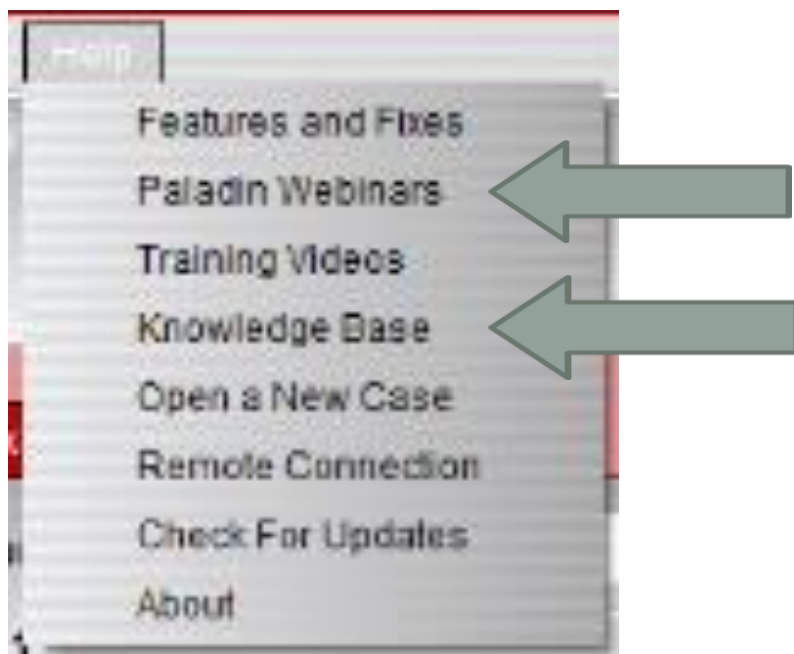


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Self-help tools



- ❑ **Paladin Webinars**
 - Quickly reference recorded webinars.
- ❑ **Knowledge Base**
 - View "how-to" knowledge base articles.
- ❑ **New Paladin webstore**
 - <http://newstore.paladinpos.com/>

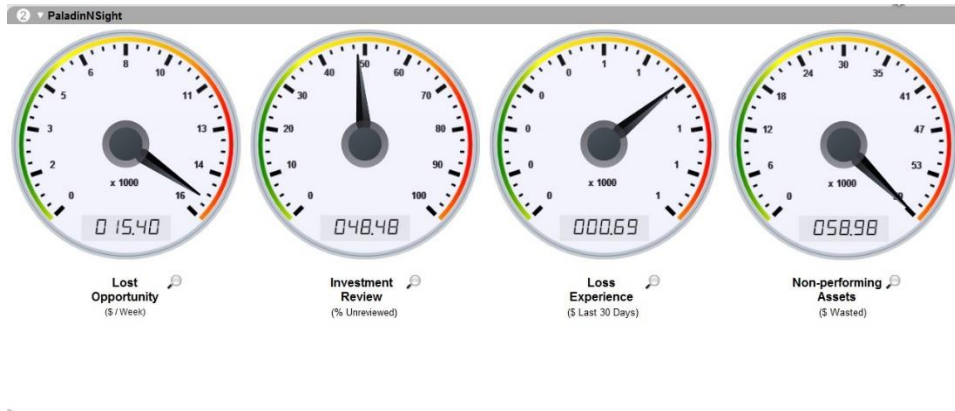


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PaladinN Sight



PaladinN Sight™ is a dashboard with key performance indicators and tools that help you quickly recognize and easily correct:

- Out-of-stock items
- Unmanaged inventory
- Unknown losses
- Overstocked items



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2D scanner

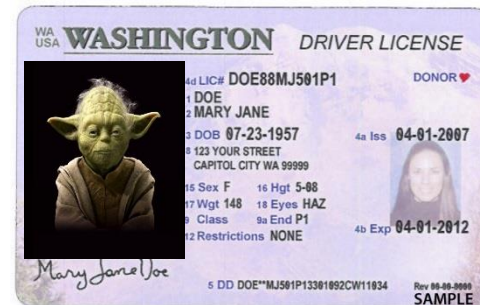
2D



❑ Use a 2D scanner to collect customer info by scanning the barcode on a state issued ID.

- ❑ Add Customer
- ❑ Controlled substances
- ❑ Paint Thinner
- ❑ Guns & Ammo

Name:





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Credit balance message

Invoice / Quote	Checkout
Rewards <input type="text"/>	Customer 325 - CHAD
Credit 0.00	Address 1 <input type="text"/>

Credit Balance of \$ 200.00 is available



- Paladin will now tell employees (using a message in red) that the customer has a credit balance.
- To apply the credit balance at checkout, click **Charge** or press F2.



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Dedicated printer for yard and pick-up orders



- You can now specify a printer for yard orders (hardware) or pick-up orders (pharmacy).
- You can also specify the paper tray to use.

To specify the printer and paper tray, follow these steps:

1. On the **File** menu, click **Setup**.
2. Click the **Network** tab.
3. Set the yard order printer and tray options, and then click **Save**.

Dedicated Yard Order Printer ...

Dedicated Yard Order Printer Tray

- You can also specify 1 of 4 different form styles.

Receipt Printer

Laser Printer Half Sheet Type 1

Laser Printer Half Sheet Type 2

Laser Printer Full Sheet



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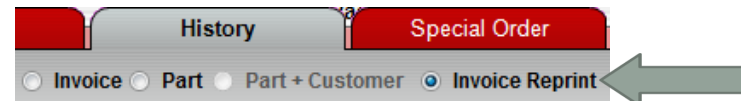
Feature Teaser!



- Invoice discounting (F4) will respect Minimum Allowable Margin.



- Minimum Allowable Margin will be customizable per Department.
- Invoice Reprint will show recent transactions for that terminal only.



- Special Order will prompt clerk for a deposit percentage.

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