

PALADIN DATA CORPORATION™

Biz Coach Webinars

FREE ADVANCED TRAINING



Get a blast from the past: Explore your store's data history

Jenny Cooper



TECHNICAL LEVEL:

EASY

INTERMEDIATE

ADVANCED



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What we will be covering

Agenda

- 1.
- 2.
- 3.



- *Deleted Items & Customers- What Paladin does with them and how to recover them
- *Active vs Obscure Inventory
- *Good Data Habits
- *Reports



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Deleted Items



- Paladin never truly deletes items
 - They are stored and can be recovered at anytime!
 - You can restore a deleted item at anytime; especially with our new feature.
 - Demo.



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Deleted Customers



- Paladin never truly deletes customers
 - They are stored and can be recovered at anytime!
 - You can restore a deleted customer at anytime; They are known as inactive.
 - Can not delete a customer with an unpaid balance.
 - Demo.



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Active vs. Obscure Inventory



- What is the difference and why does it matter?
 - Active is the majority of what you are actively selling.
 - Obscure is the inventory items your supplier carry's, but not necessarily what you sell.
 - You can chose what parts of your inventory (active or obscure) you can see inside Point of Sale.
 - Demo.



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Reports



- Can go back up to 2 years
 - Anything more than that, contact Paladin Support.
 - The inventory valuation and account summary reports are real time, so if you need a past one contact Paladin Support.
 - Refer to our pre set reports webinars so you will never loose those reports again.



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Good "Data Habits"



- Performing nightly backups and take them off site
 - Paladin auto backs up at 11:15 pm if you forget.
 - Performing a battery backup.
 - Always knowing your data. So if you have not ran history reports in a while you may want to do so.
 - Demo.

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